COASTAL HEALTH & WELLNESS

GOVERNING BOARD

9850-A.106 Boardroom Emmett F. Lowry Expressway, Texas City

AGENDA
Thursday, July 23, 2026 12:30 PM

CONSENT AGENDA: ALL ITEMS MARKED WITH A SINGLE ASTERICK (*) ARE PART OF THE CONSENT AGENDA AND REQUIRE NO DELIBERATION BY THE GOVERNING BOARD. ANY BOARD MEMBER MAY REMOVE AN ITEM FROM THIS AGENDA TO BE CONSIDERED SEPARATELY.

PROCEED TO BOTTOM OF THIS DOCUMENT FOR APPEARANCE & EXECUTIVE SESSION GUIDELINES

In accordance with the provisions of the Americans with Disabilities Act (ADA), persons in need of a special accommodation in order to participate in this proceeding should, within two (2) days prior to the proceeding, request necessary accommodations by contacting CHW Executive Assistant at 409-949-3406, or via email at trollins@gchd.org

ANY MEMBERS NEEDING TO BE REACHED DURING THE MEETING MAY BE CONTACTED AT 409-938-2288

REGULARLY SCHEDULED MEETING

Meeting Called to Order
Pledge of Allegiance

Item #1..... Comments from the Public

*Item #2**ACTION**..... Excused Absence(s)

*Item #3**ACTION**..... Consider for Approval Minutes from June 25, 2026 Governing Board Meeting

*Item #4**ACTION**..... Consider for Approval Minutes from July 16, 2026 QA Board Committee Meeting

*Item #5**ACTION**..... Consider for Approval Quarterly Compliance Report for the Period Ending June 30, 2026

*Item #6**ACTION**..... Consider for Approval Quarterly Investment Report for the Period Ending 6/30/2026

*Item #7**ACTION**..... Informational Report: Credentialing & Privileging Committee Reviewed and Approved the Following Providers Privileging Rights
Re-Credentialing
a) Mary Suna Wilkerson, MD

Item #8..... Coastal Health & Wellness Updates
a) Executive Updates Submitted by Executive Director
b) Operational/Dental/Behavioral Health/Human Resources Updates Submitted by Chief Operating Officer
c) Medical Updates Submitted by Medical Director
d) Nursing/Outreach Updates Submitted by Chief Nursing Officer

Item #9**ACTION**..... Consider for Approval Financial Report Submitted by Ruth Cable
a) June 2026

Item #10**ACTION**.....Consider for Approval the Reappointment of the following Coastal Health & Wellness Governing Board Members for a 2-Year Term

- Sergio Cruz (Consumer Member)
- Elizabeth Williams (Community Member)
- Kevin Avery (Consumer Member)
- Victoria Dougharty (Consumer Member)
- Rev. Walter Jones (Community Member)
- Flecia Charles (Consumer Member)
- Cynthia Darby (Consumer Member)

Item #11.....Comments from Board Members

Adjournment

Next Regular Scheduled Meeting: August 27, 2026

Appearances before the Coastal Health & Wellness Governing Board

A speaker whose subject matter as submitted relates to an identifiable item of business on this agenda will be requested by the presiding officer to come to the podium where they will be limited to three minutes (3). A speaker whose subject matter as submitted does not relate to an identifiable item of business on this agenda will be limited to three minutes (3) and will be allowed to speak before the meeting is adjourned. Please arrive prior to the meeting and sign in with Galveston County Health District staff.

Executive Sessions

When listed, an Executive Session may be held by the Governing Board in accordance with the Texas Open Meetings Act. An Executive Session is authorized under the Open Meetings Act pursuant to one or more the following exceptions: Tex. Gov't Code §§ 551.071 (consultation with attorney), 551.072 (deliberation regarding real property), 551.073 (deliberation regarding a prospective gift or donation), 551.074 (personnel matters), 551.0745 (personnel matters affecting Coastal Health & Wellness advisory body), 551.076 (deliberation regarding security devices or security audits), and/or 551.087 (deliberations regarding economic development negotiations). The Presiding Officer of the Governing Board shall announce the basis for the Executive Session prior to recessing into Executive Session. The Governing Board may only enter into Executive Session if such action is specifically noted on the posted agenda.

Coastal Health & Wellness
Governing Board
June 25, 2026

Board Members:

Sergio Cruz
Rev. Jones
Flecia Charles
Nandan Shaw
Thomas Griffiths
Cynthia Darby
Kevin Avery,
Kendall Campbell, MD

Staff:

Lane Baker, MHA, Chief Operating Officer
Chris Garcia, MD, Medical Director
Ashley Jones, RN, Chief Nursing Officer
Tiffany Carlson, RN, Nursing Director
Ruth Cable, Chief Financial Officer
Tomiko Fisher, GCHD Chief Operating Officer
Christina Bates
Wendy Jones
Rebecca Gilliam
Tikeshia Thompson-Rollins
Gretchen Gray, RN

Excused Absences: Elizabeth Williams, and Victoria Dougharty

Items#1 Comments from the Public
No Comments

Items#2-6 Consent Agenda
Board Chair, Sergio Cruz, requested approval of consent agenda items 2 through 6. A motion to approve consent agenda was made by Cynthia Darby. Flecia Charles seconded the motion, and the Board unanimously approved the consent agenda.

Item#7 Coastal Health & Wellness Updates

a) Executive Updates Submitted by Executive Director
b) Operational/Dental/Behavioral Health Updates Submitted by Chief Operating Officer
c) Medical Updates Submitted by Medical Director
d) Nursing/Outreach Updates Submitted by Chief Nursing Officer
e) Human Resources Updates Submitted by Human Resources Director

Operational/Dental/Behavioral Health Updates:
Lane Baker, Chief Operating Officer, provided the Board with the operational updates. An Active Shooter Functional Exercise was successfully completed on June 10 with participation from multiple agencies. Board members were reminded to attend the TACHC Board Training on July 9th.

Lane reported that a new insurance coverage detection tool has been implemented within NextGen to improve insurance verification and support Revenue Cycle Management. Dental services continue to face staffing challenges, with current operations limited to two dentists and one hygienist. The FY2027 budget includes an additional dental hygienist to improve access. Coastal Health & Wellness is also partnering with the College of the Mainland to expand student internships and explore future diagnostic service opportunities.

Revenue Cycle Management continues to improve, with insurance denials reduced by approximately 10% and collections increasing by approximately 10% compared to the previous year. Lane also announced participation in the Aledade Medicare Shared Savings Program beginning January 2027, with projected additional revenue ranging from $600,000 to $1.6 million through enhanced care coordination. Additionally, the organization was awarded a $750,000 Opioid Abatement Council Grant to expand substance use disorder services in partnership with community organizations.

Medical Updates:
Chris Garcia, Medical Director, presented the medical updates.

Diabetes program with UTMB: we continue to have weekly meetings with community health workers to discuss any problems or issues that come up with patients enrolled in this program. We continue to have monthly diabetic education classes for these patients and families. We are now averaging about 10-15 patients attending these classes.

We have started a new collaboration with UTMB School of Public Health. We will be site for diabetic education classes for ages 55 and up. Through this, we will be pursuing certification from **ADCES (Association of Diabetes Care & Education Specialists) and ADA (American Diabetic Association)** Classes have started and are on Thursdays in English and Fridays in Spanish. UTMB School of Public Health also has classes on low impact exercises and classes for pediatric patients for exercise and healthy weight in the community that we will be referring patients to. These are free and open to the public.

We are working with our new IT platforms to track and document quality care measures. Through these processes, we hope to better address care gaps and improve patient care. We are also enrolling with ACOs (Accountable Care Organizations) which offer shared savings. By providing efficient, high-quality care, we help save healthcare dollars, the savings is then shared between the ACO and CHW. This provides passive income for doing what we are already doing.

	April clinic numbers:	May clinic numbers:
Total scheduled patients	2576	2207
Total kept appointments	1942	1676
No Show rate	24.6%	24.1%
Total charges	$628,648.51	$524,699.76

Nursing/Outreach Updates:
Ashley Sciba, Chief Nursing Officer, provided the Board with nursing/outreach updates.

Coastal Health & Wellness Nursing	May 2025	May 2026	2026 YTD
Number of Medical Visits	**2063**	**1509**	**7906**
Provider / Nurse / MA	**22/6/13**	**16/4/11**	**16/4/11**
Nurse Visits	**51**	**53**	**251**
SUD Visits	**15**	**14**	**62**
Patient Education	**10**	**49**	**219**
Durable Medical Equipment	**6**	**27**	**59**
Point of Care Tests	**322**	**262**	**1370**
Immunizations Administered	**87**	**101**	**796**
Number of ImmTrac Logins	**140**	**125**	**790**
Patients Reviewed in ImmTrac	**332**	**296**	**1843**
Patients Added to ImmTrac	**6**	**15**	**83**
Immunizations Added to ImmTrac	**77**	**137**	**366**
Medication Refills	**971**	**730**	**4387**
Medication Prior Authorizations	**68**	**121**	**960**
Patient Calls	**3952**	**2855**	**15,562**

Community Engagement Activities & Events	Date	Engagements
LULAC Cinco de Mayo Community Event	**05/03**	**44**
Goodwill – Galveston	**05/12**	**13**
Marathon Spring Employee Health Fair	**05/13**	**74**
La Marque Hurricane Huddle	**05/16**	**70**
Goodwill – League City	**05/20**	**11**
AgriLife Community Partner Meeting	**05/21**	**-**
Texas City/La Marque Chamber of Commerce Meeting	**05/21**	**-**
Financial Literacy Class – Wellby	**05/26**	**10**
Senior Bingo at Wright Cuney – Galveston	**05/29**	**120**

Moore Memorial Library Summer Kick-Off	**05/30**	**300**
Totals	***10***	***642***

Item#8 Consider for Approval Financial Report Submitted by Ruth Cable

a) May 2026

Ruth Cable, Chief Financial Officer, presented the May 2026 Financial Report. A motion to accept the reports as presented was made by Rev. Jones and seconded by Nandan Shaw. The motion was unanimously approved by the Board.

Item #9 Consider for Approval Appointment to the Executive Director Search Committee, Including the Suggested Members Submitted by CHW Governing Board Member

a) Thomas Griffiths
b) Nandan Shaw
c) Kevin Avery
d) Rev. Walter Jones

A motion to accept the appointment to the Executive Director Search was made by Cynthia Darby and seconded by Flecia Charles. The motion was unanimously approved by the Board.

Item #10 Comments from Board Members

Sergio Cruz informed the Board that the organization remains in need of a secretary, one additional member to serve on the Quality Assurance Committee and one member to serve on the formal committee.

The meeting was adjourned at 1:17 p.m.

_____ _____

Chair Vice Chair

_____ _____

Date Date

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Coastal Health & Wellness Governing Board

Quality Assurance Committee
Meeting
July 16, 2026

BOARD QA COMMITTEE MEMBERS:
Kevin Avery-Consumer Member
Nandan Shaw-Community Member

EMPLOYEES PRESENT:
Lane Baker (Chief Operating Officer), Ashley Jones, Chief Nursing Officer, Dr. Garcia (Medical Director), Wendy Jones (Compliance and Rick Management Officer), Virginia Lyle (Galveston Clinic Manager/Lab & X-Ray Manager), Luz Amaro, Manger of Patient Services & Health Information, Tomiko Fisher, Chief Operating Officer, Debra Howey, Infection Control Nurse, Amanda Wolff, Executive Office Manager/Executive Assistant to CEO, and Tikeshia Thompson-Rollins, Executive Assistant III

(*Minutes recorded by Tikeshia Thompson-Rollins****)***

ITEM	ACTION
Patient Access / Satisfaction Reports ➢ Quarterly Access to Care Report Submitted by Luz Amaro ➢ Quarterly Patient Satisfaction Report Submitted by Luz Amaro ➢ Call Quality Performance Submitted by Luz Amaro	**Quarterly Access to Care Report** • Luz Amaro reviewed the access to care report for the 2nd quarter (April, May & June). The cumulative no-show rate is 21.9%. ➢ Continue patient outreach calls for missed appointments and rescheduling. ➢ Monitor July no-show data to evaluate effectiveness of outreach efforts ➢ Continue implementation of Luma self-scheduling and waitlist functionality ➢ Work toward reducing the overall no-show rate to 15–20% **Quarterly Patient Satisfaction Report** • Luz Amaro reviewed the quarterly patient satisfaction report. ➢ Continue sharing patient satisfaction feedback with staff. ➢ Transition patient satisfaction reporting to the new Luma platform in October. **Call Quality Performance** • Luz Amaro reviewed the call quality performance report and will continue to work on the below. ➢ Analyze call volume by hour to identify peak call times and staffing needs. ➢ Continue implementation of AI call navigation and online scheduling tools. ➢ Monitor callback waits times and abandoned call rates for improvement.
Clinical Measures ➢ Quarterly Report on UDS Medical Measures in Comparison to Goals Submitted by Jason Borillo	**Clinical Measures** • Lane Baker reviewed the clinical measures in Jason's absence. Report reviewed; No Action

Quality Assurance/Risk/Emergency Management Reports ➢ Quarterly Risk Management Report Submitted by Wendy Jones ➢ Quarterly Emergency Management Report Submitted by Tomiko Fisher	**Quarterly Risk Management Report** • Wendy Jones presented the quarterly risk management report. ➢ **Infection Control** o Increase hand hygiene observations and audits. o Provide just-in-time education and manager follow-up for noncompliance. o Post additional hand hygiene reminders throughout employee areas. ➢ **Facilities & Compliance** o Continue timely incident reporting and equipment inspections. o Conduct HIPAA audits and address any identified compliance issues. **Quarterly Emergency Management Report** • Tomiko Fisher reviewed the Emergency Management Report for the 2nd quarter and gave updates on training and ongoing/future projects. ➢ Complete Cisco InformaCast implementation and testing by August 10. ➢ Continue active shooter and emergency preparedness exercises. ➢ Conduct after-action reviews and implement identified improvements.

Next Meeting: October 8, 2026

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Coastal Health & Wellness Governing Board
Q.2 (April – June 2026)
FY2026 Compliance Report

<table>
<tr><td colspan="4">External Audit: None</td></tr>
<tr><td>Auditor &
Month/Dates Conducted</td><td colspan="2">TYPE OF AUDIT & FINDINGS</td><td>ACTION TAKEN</td></tr>
<tr><td></td><td colspan="2"></td><td></td></tr>
<tr><td colspan="4">Internal Audits</td></tr>
<tr><td>Auditor &
Month/Dates Conducted</td><td colspan="2">TYPE OF AUDIT & FINDINGS</td><td>ACTION TAKEN</td></tr>
<tr><td>Abnormal Pap Report
Audit
Nurse Director
June 2026</td><td colspan="2">Audited the adequacy rate of screenings in compliance with guidelines.
[I.E. Results; Patient Notification; Follow up documentation].

Texas City (MCA) & Galveston (ICC)
• 185 Screenings / 15 % of Patient Charts Audited for Follow-Up communication.
○ 98% of charts documented follow up communications
○ 2% of charts missed documenting communication</td><td>Information was provided to the Medical Director for follow-up with providers to share and address findings.</td></tr>
<tr><td rowspan="2">Well Child Audit
Occur Bi- Annually
Nurse Director

January – June 2026</td><td>Third & Fourth Quarter 2025
• Well Child 0-4 Years = 89% Compliant
• Well Child 5-11 Years = 94% Compliant
• Well Child 12-19 Years = 89% Compliant
• Grand Total = 90% Compliant</td><td>First & Second Quarter 2026
• Well Child 0-4 Years = 98% Compliant
• Well Child 5-11 Years = 98% Compliant
• Well Child 12-19 Years = 98% Compliant
• Grand Total = 98% Compliant</td><td rowspan="2">All findings are reported to the Medical Director for training opportunities with staff.</td></tr>
<tr><td>Comparison of Quarterly audit:
Q. 3 & 4: 90% Compliance</td><td>Comparison of Quarterly Audit:
Q 1 & 2: 98% Compliance</td></tr>
<tr><td colspan="4">HIPAA Breach Reports</td></tr>
</table>

Coastal Health & Wellness Governing Board
Q.2 (April – June 2026)
FY2026 Compliance Report

Department Date of Occurrence	*SUMMARY*	*ACTION TAKEN*
	None this quarter	

Warning and Termination Letters		
Date	***REASON***	***TYPE OF LETTER***
5/2026	Disruptive/ bullying behavior, combative communication with staff.	Warning Letter

Incidents involving quality of care issues, in accordance with Section 161 et seq., Health and Safety Code, are reviewed such that proceedings and records of the quality program and committee reviews are privileged and confidential.

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Submitted by: Wendy Jones, Compliance Officer
Coastal Health & Wellness Governing Board – July 2026

Coastal Health & Wellness
Investment Report
For the period ending June 30, 2026

Coastal Health & Wellness	Money Market Account		
	April	May	June
Beginning Balance	376,694	7,262	359,538
Deposits	-	600,000	-
Withdrawals	(370,306)	(248,557)	(143,081)
Interest Earned	874	833	907
Ending Balance	$7,262	$359,538	$217,364
Current Annual Yield	3.229%	3.234%	3.232%
Previous Quarter Yield (01/2026 - 03/2026)	3.250%	3.250%	3.247%

Tex Pool Investments		
April	May	June
7,750	17,774	42,839
10,000	25,000	-
-	-	-
24	65	128
17,774	42,839	42,967
3.710%	3.681%	3.672%
3.659%	3.624%	3.647%

Summary - FY27	Interest Earned	Avg Balance	Yield
Q1 = Apr 1, 2026 to Jun 30, 2026	2,832	873,043	0.91%
Q2 = Jul 1, 2026 to Sep 30, 2026	-	-	0.00%
Q3 = Oct 1, 2026 to Dec 31, 2026	-	-	0.00%
Q4 = Jan 1, 2027 to Mar 31, 2027	-	-	0.00%
YTD Totals	$ 2,832	$ 873,043	0.91%

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Governing Board
July 2026
Item #7
Informational Report: Credentialing & Privileging Committee
Reviewed and Approved the Following Providers Privileging Rights

Re-Credentialing

a) Mary Suna Wilkerson, MD

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Governing Board
July 2026
Item #8
Coastal Health & Wellness Updates

a) Executive Updates Submitted by Executive Director

b) Operational/Dental/Behavioral Health/Human Resources Updates Submitted by Chief Operating Officer

Coastal Health & Wellness

HR Monthly Update

Headcount	Open Positions	New Hires	Separations
67	2	1	1

May Highlights

Focus Area	Monthly Update
Workforce	Onboarded 1 new hire (CHW Dental department)
Recruitment	Posting Duration: MA 4 months, Total Applicants: 17; PCC 60 days Total Applicants 75
Turnover Rate	1.49%
Exit Feedback	1 Received: Reason was due to salary

Current Projects

Focus Area	Monthly Update
HR Systems	Continued UKG optimization and benefit carrier integration support
Recruitment	Continued sourcing through job board outreach (Indeed, governmentjobs.com)
Strategic Projects	Developing Communications Guide and enhancing new hire onboarding resources
Process Improvement	HR forms and workflows for FMLA, ADA, Jury Duty, and Bereavement

Governing Board July 2026 Meeting

Clinic Updates:

Diabetes programs with UTMB: we continue to have weekly meetings with community health workers to discuss any problems or issues that come up with patients enrolled in this program. Monthly classes continue with last class this past weekend. Program is set to end in 2 months, but we are hoping to continue the program with us providing the funding. The Public Health classes are ongoing with Thursdays in English and Fridays in Spanish..

We are working with our new IT platforms to track and document quality care measures. Through these processes, we hope to better address care gaps and improve patient care. We have enrolled with an ACO (Aledade) which offers shared savings. By providing efficient, high-quality care, we help save healthcare dollars, the savings is then shared between the ACO and CHW. Our initial projections look promising.

We continue to partner with various educational institutions to host their students for clinical rotations. We currently have 1 Baylor College of Medicine Advanced Nurse Practitioner student, 1 UTMB Medical student, 4 College of the Mainland medical assistant students.

April clinic numbers:	June clinic numbers:	July clinic numbers:
Total scheduled patients	2207	2444
Total kept appointments	1676	1870
No Show rate	24.1%	23.5%
Total charges	$524,699.76	$536,800.21

Sergio Cruz
Chair, Governing Board

Philip Keiser, MD
Executive Director

Coastal Health & Wellness

www.coastalhw.org

Nursing and Outreach Updates
Coastal Health & Wellness
Governing Board Meeting
July 23, 2026

Coastal Health & Wellness Nursing	June 2025	June 2026	2026 YTD
Number of Medical Visits	**2076**	**1602**	**9508**
Provider / Nurse / MA	**21/4/13**	**16/4/11**	**16/4/11**
Nurse Visits	**53**	**50**	**301**
SUD Visits	**17**	**8**	**70**
Patient Education	**41**	**43**	**262**
Durable Medical Equipment	**9**	**20**	**79**
Point of Care Tests	**244**	**206**	**1576**
Immunizations Administered	**70**	**63**	**859**
Number of ImmTrac Logins	**107**	**100**	**890**
Patients Reviewed in ImmTrac	**237**	**237**	**2080**
Patients Added to ImmTrac	**10**	**8**	**91**
Immunizations Added to ImmTrac	**162**	**9**	**375**
Medication Refills	**1030**	**728**	**5115**
Medication Prior Authorizations	**67**	**109**	**1069**
Patient Calls	**3778**	**3100**	**18,662**

Community Engagement Activities & Events	Date	Engagements
Goodwill – League City	**06/04**	**5**
Goodwill – Galveston	**06/05**	**19**
Hitchcock Library	**06/05**	**4**
UTMB Symposium for Community Partners	**06/17**	**40**
UTMB GME Orientation Event	**06/22**	**125**
UTMB GME Orientation Event	**06/23**	**25**
TC Hurricane Town Hall	**06/25**	**115**
Goodwill – League City	**06/26**	**8**
June Totals	***8***	***341***
YTD Totals	***18***	***983***

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COASTAL HEALTH & WELLNESS

Governing Board

FINANCIAL SUMMARY

For the Period Ending

June 30, 2026

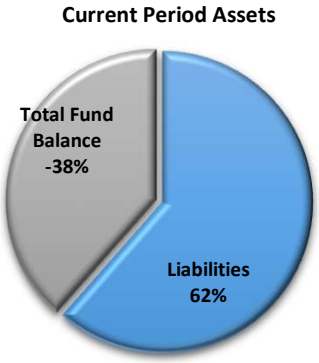
GCHD Board Room | 9850-A Emmett F. Lowry Expy. | Texas City, TX 77591

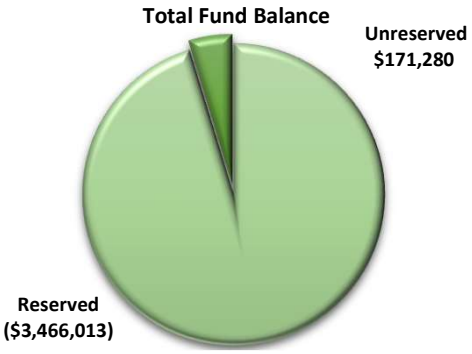
July 23, 2026

CHW - BALANCE SHEET

as of June 30, 2026

	Current Month Jun-26	Prior Month May-26	Increase (Decrease)
ASSETS			
Cash & Cash Equivalents	$ 318,813	$ 486,740	$ (167,926)
Accounts Receivable	$ 3,112,526	$ 2,782,042	330,483
Allowance For Bad Debt	$ (1,463,964)	$ (1,398,136)	(65,829)
Pre-Paid Expenses	$ 9,553	$ 33,644	(24,091)
Due To / From	$ -	$ -	0
Total Assets	**$ 1,976,928**	**$ 1,904,290**	**$ 72,638**
LIABILITIES			
Accounts Payable	$ 5,266,218	$ 5,136,702	$ 129,516
Accrued Expenses	5,443	5,220	223
Deferred Revenues	-	228,381	(228,381)
Total Liabilities	**$ 5,271,661**	**$ 5,370,303**	**$ (98,642)**
FUND BALANCE			
Fund Balance	$ (3,466,013)	$ (3,609,805)	$ 143,792
Current Change	171,280	143,792	27,488
Total Fund Balance	**$ (3,294,733)**	**$ (3,466,013)**	**$ 171,280**
TOTAL LIABILITIES & FUND BALANCE	**$ 1,976,928**	**$ 1,904,290**	**$ 72,638**

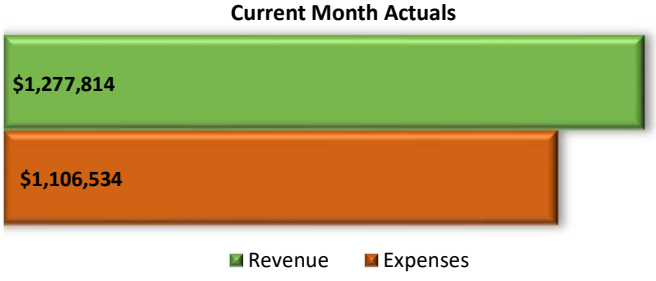


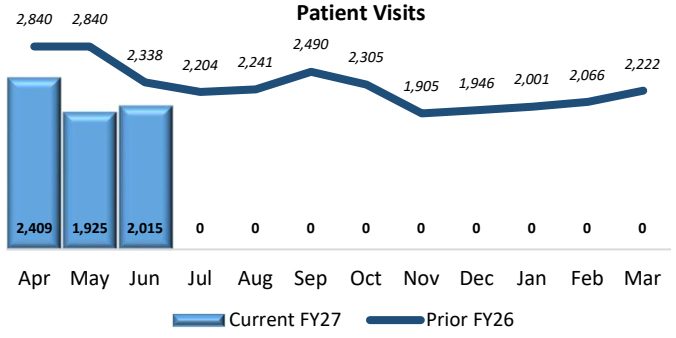


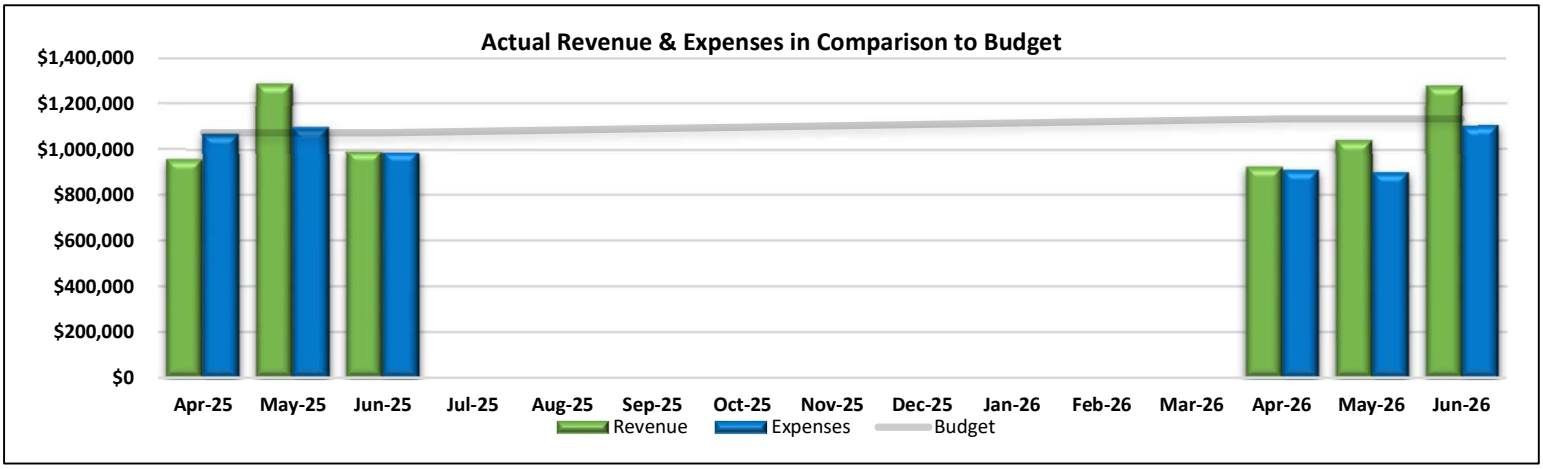
CHW - REVENUE & EXPENSES

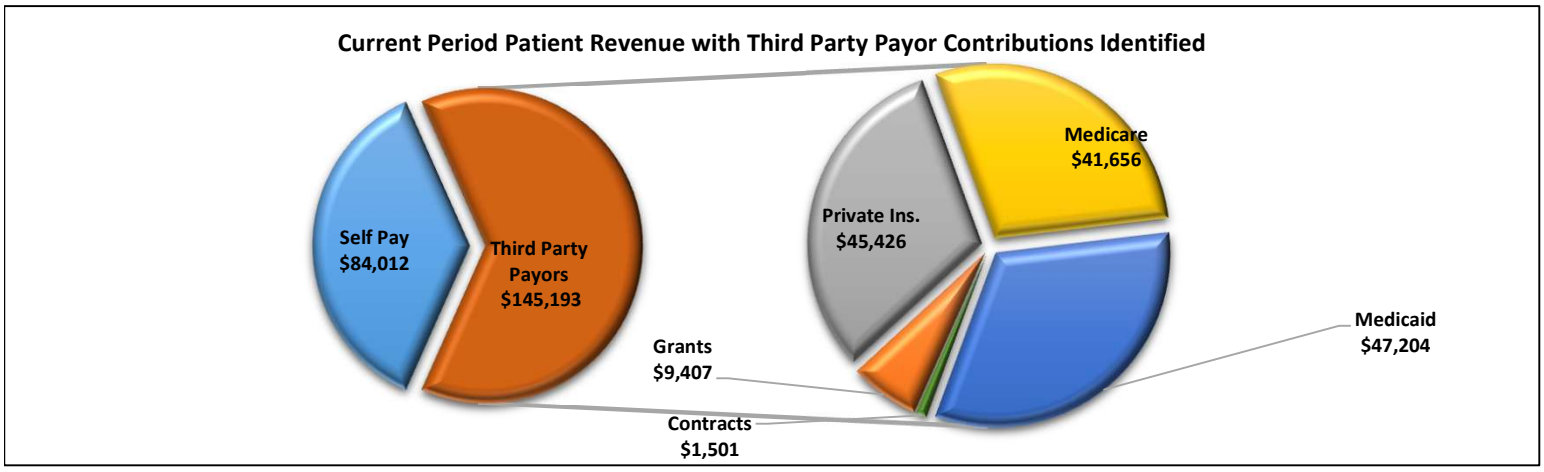
as of June 30, 2026

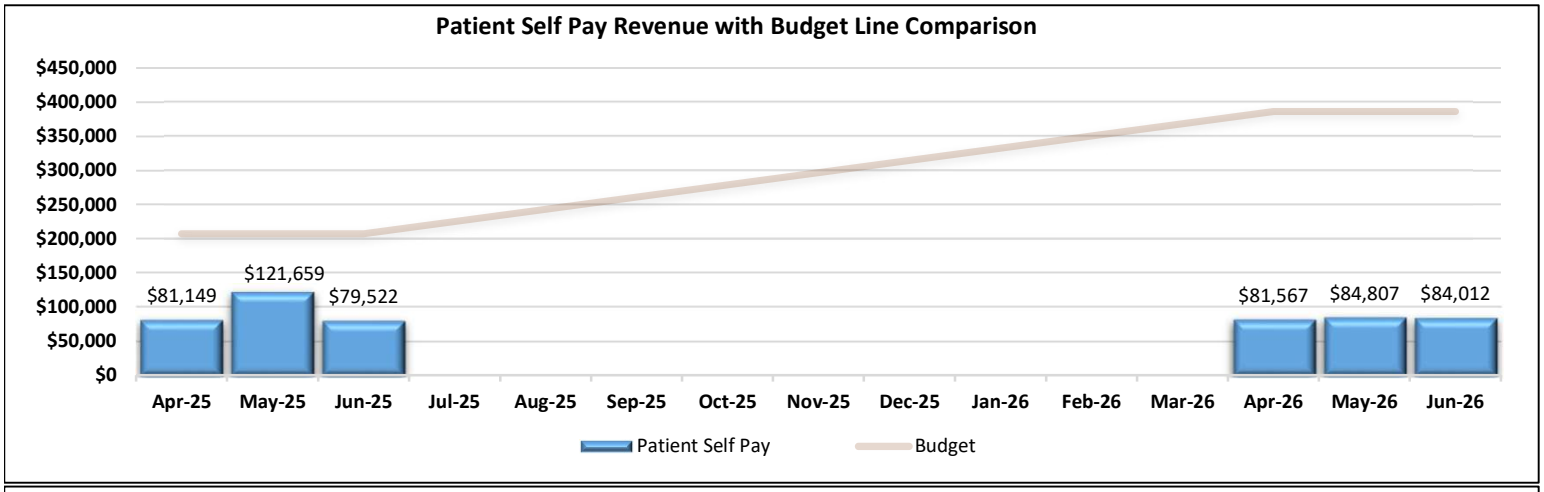
	DRAFT MTD Actual Jun-26	MTD Budget Jun-26	MTD Budget Variance	DRAFT YTD Actual thru Jun-26	YTD Budget thru Jun-26	YTD Budget Variance
REVENUE						
County Revenue	$ 228,381	$ 228,381	$ (0)	$ 685,142	$ 685,142	$ (0)
Grant Revenue	389,668	286,450	103,218	1,006,751	809,350	197,401
Patient Revenue	642,222	602,978	39,244	1,518,286	1,858,934	(340,649)
Other Revenue	17,543	16,792	751	33,819	50,375	(16,556)
Total Revenue	**$ 1,277,814**	**$ 1,134,600**	**$ 143,213**	**$ 3,243,997**	**$ 3,403,801**	**$ (159,804)**
EXPENSES						
Personnel	$ 495,487	$ 621,413	$ (125,926)	$ 1,476,764	$ 1,864,238	$ (387,474)
Contractual	149,763	209,635	(59,872)	484,951	628,904	(143,953)
Supplies	221,711	156,982	64,729	482,078	470,947	11,131
Travel	513	3,142	(2,629)	730	9,425	(8,695)
Equipment/Capital	-	2,133	(2,133)	0	6,398	(6,398)
Bad Debt Expense	65,637	66,667	(1,030)	164,994	200,000	(35,006)
Other	173,423	74,630	98,793	304,850	223,890	80,961
Total Expenses	**$ 1,106,534**	**$ 1,134,600**	**$ (28,067)**	**$ 2,914,367**	**$ 3,403,801**	**$ (489,434)**
CHANGE IN NET ASSETS	**$ 171,280**	**$ 0**	**$ 171,280**	**$ 329,630**	**$ 0**	**$ 329,630**

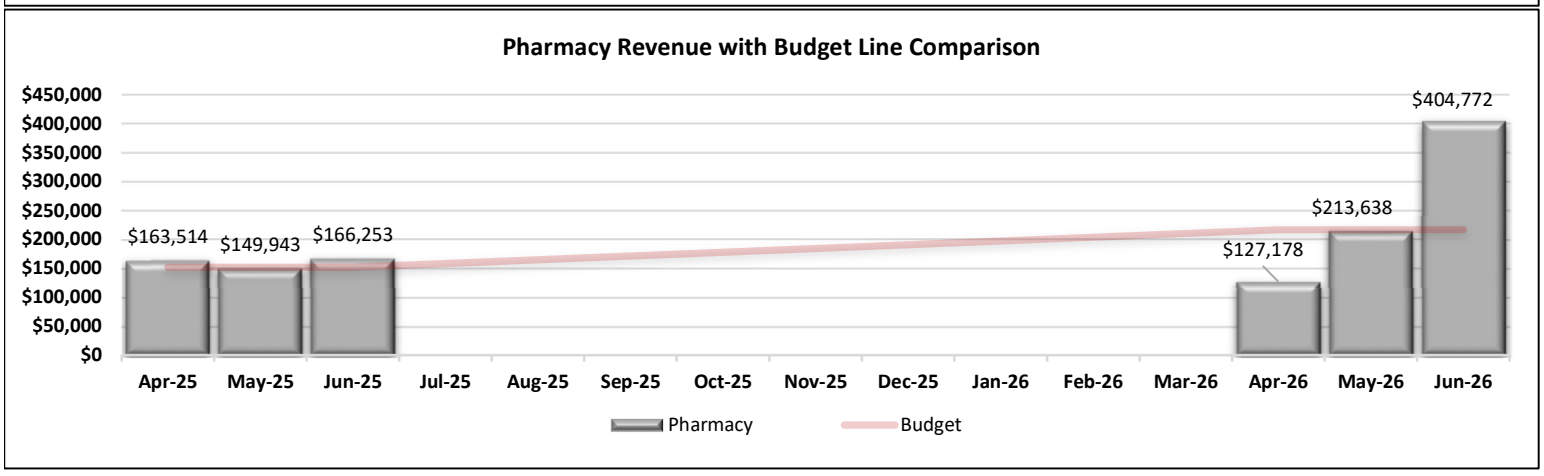


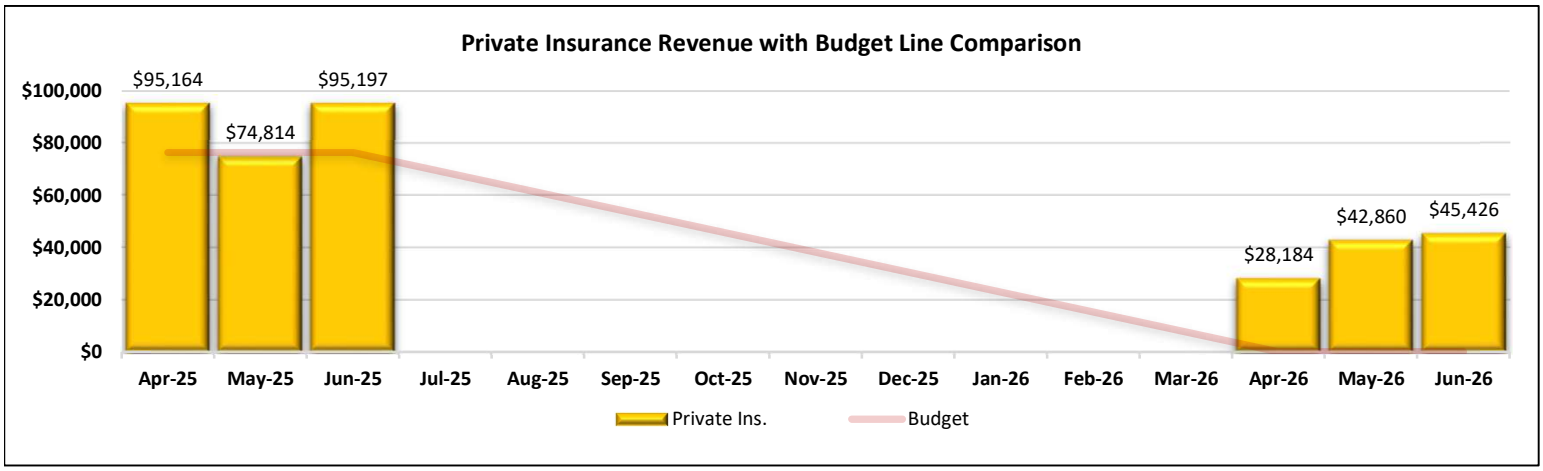


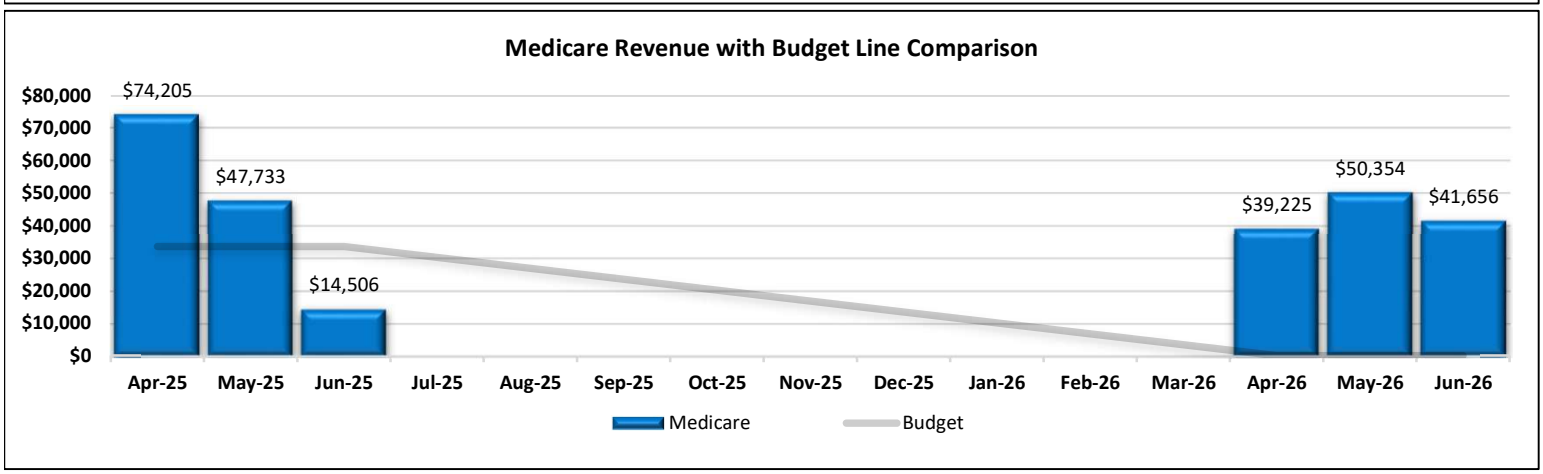

Actual Revenue & Expenses in Comparison to Budget
$1,400,000
$1,200,000
$1,000,000
$800,000
$600,000
$400,000
$200,000
$0
Apr-25
May-25
Jun-25
Jul-25
Aug-25
Sep-25
Oct-25
Nov-25
Dec-25
Jan-26
Feb-26
Mar-26
Apr-26
May-26
Jun-26
Revenue
Expenses
Budget

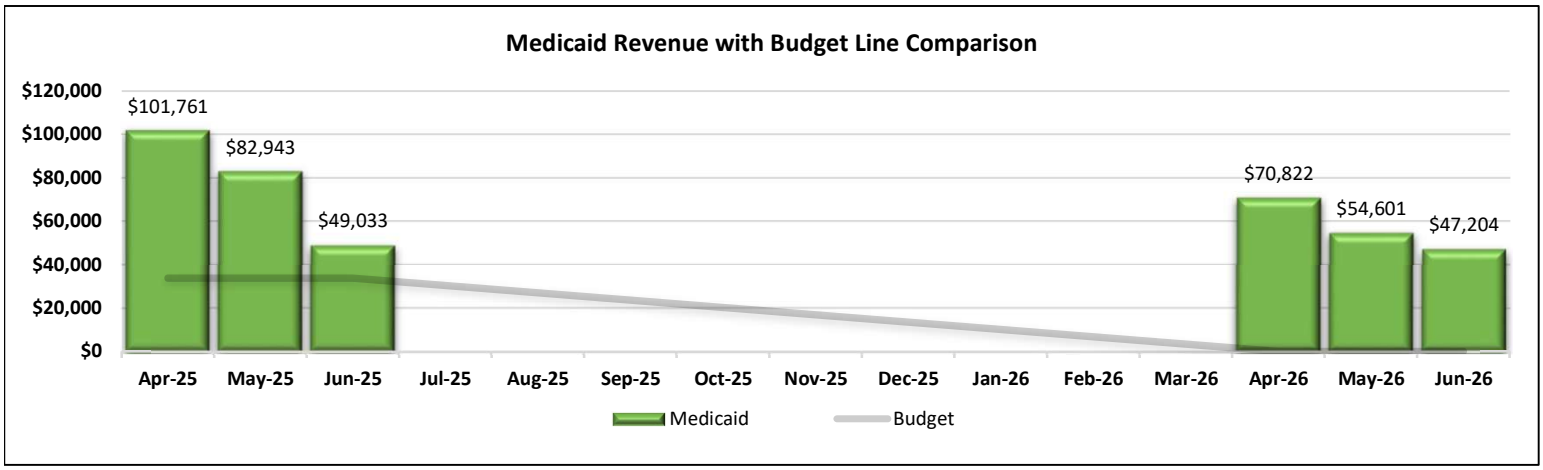

Current Period Patient Revenue with Third Party Payor Contributions Identified
Self Pay
$84,012
Third Party
Payors
$145,193
Medicare
$41,656
Private Ins.
$45,426
Medicaid
$47,204
Grants
$9,407
Contracts
$1,501

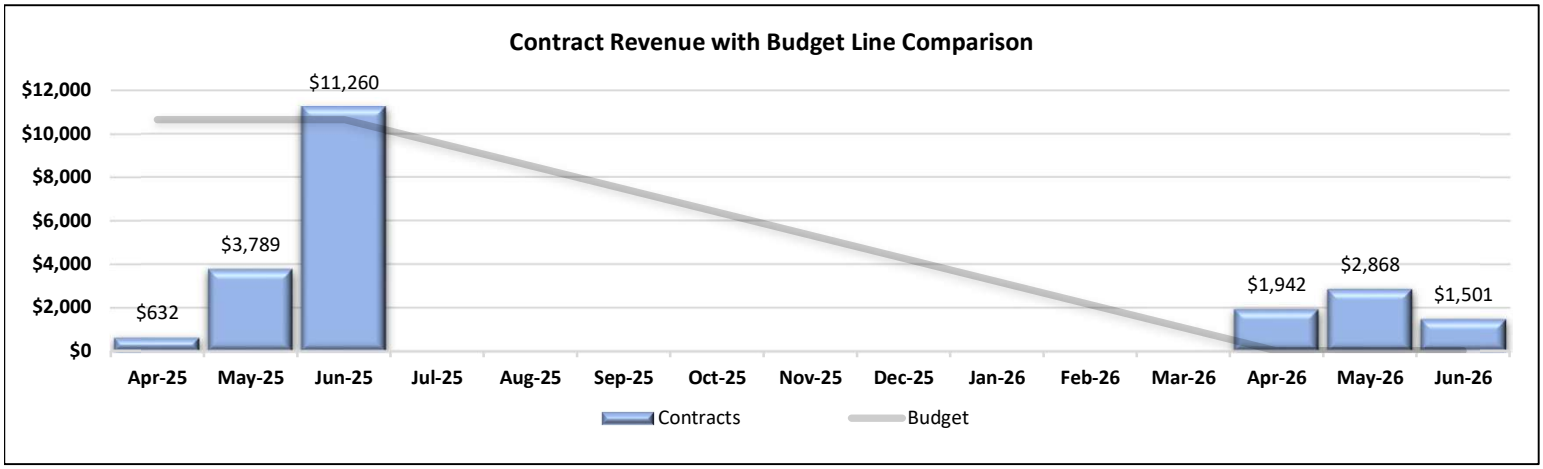

Patient Self Pay Revenue with Budget Line Comparison
$450,000
$400,000
$350,000
$300,000
$250,000
$200,000
$150,000
$100,000
$50,000
$0
$81,149
$121,659
$79,522
$81,567
$84,807
$84,012
Apr-25
May-25
Jun-25
Jul-25
Aug-25
Sep-25
Oct-25
Nov-25
Dec-25
Jan-26
Feb-26
Mar-26
Apr-26
May-26
Jun-26
Patient Self Pay
Budget


Pharmacy Revenue with Budget Line Comparison
$450,000
$400,000
$350,000
$300,000
$250,000
$200,000
$150,000
$100,000
$50,000
$0
$163,514
$149,943
$166,253
$127,178
$213,638
$404,772
Apr-25
May-25
Jun-25
Jul-25
Aug-25
Sep-25
Oct-25
Nov-25
Dec-25
Jan-26
Feb-26
Mar-26
Apr-26
May-26
Jun-26
Pharmacy
Budget









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Governing Board
July 2026
Item #10
Consider for Approval the Reappointment of the Following Coastal Health & Wellness Governing Board Members for a 2-Year Term

- **Sergio Cruz (Consumer Member)**
- **Elizabeth Williams (Community Member)**
- **Kevin Avery (Consumer Member)**
- **Victoria Dougharty (Consumer Member)**
- **Rev. Walter Jones (Community Member)**
- **Flecia Charles (Consumer Member)**
- **Cynthia Darby (Consumer Member)**

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Governing Board
July 2026
Item #11
Comments from the Board Members

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